INDIANA UTILITY REGULATORY COMMISSION 302 W. WASHINGTON STREET, SUITE E-306 INDIANAPOLIS, INDIANA 46204-2764 http://www.state.in.us/iurc/ Office: (317) 232-2701 Facsimile: (317) 232-6758

VERIFIED PETITION OF PSI ENERGY, INC.) **CONCERNING: (1) CERTAIN AFFILIATE** TRANSACTIONS, INCLUDING SERVICE AGREEMENTS, (2) THE SHARING OF **MERGER-RELATED BENEFITS WITH CUSTOMERS, (3) DEFERRED ACCOUNTING)** OF CERTAIN MERGER-RELATED COSTS, (4) AUTHORITY TO CONTINUE MAINTAINING CERTAIN BOOKS AND RECORDS OUTSIDE THE STATE OF INDIANA, AND (5) ANY AND ALL OTHER ISSUES RELATING TO THE MERGER OF CINERGY CORP., THE PARENT COMPANY OF PSI ENERGY, INC., AND DUKE ENERGY) CORPORATION INTO A NEW PUBLIC UTILITY HOLDING COMPANY

FILED

DEC 0 8 2005

INDIANA UTILITY
REGULATORY COMMISSION

CAUSE NO. 42873

You are hereby notified that on this date the Indiana Utility Regulatory Commission ("Commission") has caused the following entry to be made:

On December 8, 2005, the Indiana Utility Regulatory Commission Staff ("IURC Staff"), the Office of the Utility Consumer Counselor ("OUCC"), and PSI Energy, Inc. ("PSI") (collectively "Settling Parties") filed a Notice of Settlement in Principle and Joint Motion to Suspend and Reset Procedural Schedule ("Motion") in the above captioned cause. In their Motion the Settling Parties indicate that they have reached a Settlement in Principle in this Cause. Due to the Settlement in Principle, the Settling Parties request that the current procedural schedule, including the evidentiary hearing set to begin on Friday, December 9, 2005, be suspended. The Settling Parties further request that in lieu of an evidentiary hearing, the December 9, 2005 date be used as an Attorneys' Conference for the purpose of resetting the procedural schedule in light of the Settlement in Principle.

The Presiding Chief Administrative Law Judge, having reviewed the information contained in the Motion and being duly advised in the premises, hereby GRANTS the Motion and finds that the procedural schedule should be suspended. The Evidentiary Hearing scheduled for December 9, 2005 at 9:30 a.m., will be used as an Attorneys' Conference for purposes of resetting the procedural schedule. The Attorneys' Conference will commence at 10:30 a.m. in Room E-306 of the Indiana Government Center South, Indianapolis, Indiana.

IT IS SO ORDERED

Scott R. Storms, Chief Administrative Law Judge

Date: Ocember 8, 2005